

STATE OF SOUTH DAKOTA  
COUNTY OF YANKTON  
MARINA DELL ESTATES ROAD DISTRICT  
ROAD ASSESSMENT REVENUE BOND, SERIES 2004

**BOND INFORMATION STATEMENT**  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00  
TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Marina Dell Estates Road District.
2. Designation of issue: Road Assessment Revenue Bond, Series 2004.
3. Date of issue: August 5, 2004.
4. Purpose of issue: To provide funds for public improvements within the District.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$165,000.
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Road Assessment Revenue Bond is true and correct on this 5<sup>th</sup> day of August 2004.

  
By: Anne Swift  
Its: Secretary

Form: SOS REC 050 08/84

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<b>Costs Funded</b> \$165,000.00	<b>Payment Rate</b> 4.83%	<b>24 Payments</b> 2 per year 4.830% Rate	<b>Level Payment</b> \$9,139.21 Fctr=.055389	<b>Closing Fees</b> 8/5/2005	<b>Average Life</b> 6.82 years 81.8 months
		<b>Commencement: Aug 5, 2004</b>			
		<b>Closing Date: Aug 5, 2004</b>			

<b>Pmt</b>	<b>Total Payment Due</b>	<b>Interest Payment Due</b>	<b>Principal Payment Due</b>	<b>After Payment Principal Balance</b>	<b>After Payment Termination Value</b>	<b>Payment Due Date</b>
	\$0.00		\$0.00	\$165,000.00		Aug 5, 2004
1	\$9,139.21	\$3,984.75	\$5,154.46	\$159,845.54	\$164,471.50	Feb 5, 2005
2	\$9,139.21	\$3,860.27	\$5,278.94	\$154,566.61	\$158,868.43	Aug 5, 2005
3	\$9,139.21	\$3,732.78	\$5,406.42	\$149,160.19	\$153,144.89	Feb 5, 2006
4	\$9,139.21	\$3,602.22	\$5,536.99	\$143,623.20	\$147,298.30	Aug 5, 2006
5	\$9,139.21	\$3,468.50	\$5,670.70	\$137,952.50	\$141,326.01	Feb 5, 2007
6	\$9,139.21	\$3,331.55	\$5,807.65	\$132,144.84	\$135,225.32	Aug 5, 2007
7	\$9,139.21	\$3,191.30	\$5,947.91	\$126,196.94	\$128,993.46	Feb 5, 2008
8	\$9,139.21	\$3,047.66	\$6,091.55	\$120,105.39	\$122,627.61	Aug 5, 2008
9	\$9,139.21	\$2,900.55	\$6,238.66	\$113,866.73	\$116,124.90	Feb 5, 2009
10	\$9,139.21	\$2,749.88	\$6,389.32	\$107,477.41	\$109,482.38	Aug 5, 2009
11	\$9,139.21	\$2,595.58	\$6,543.63	\$100,933.78	\$102,697.04	Feb 5, 2010
12	\$9,139.21	\$2,437.55	\$6,701.65	\$94,232.13	\$95,765.82	Aug 5, 2010
13	\$9,139.21	\$2,275.71	\$6,863.50	\$87,368.63	\$88,685.58	Feb 5, 2011
14	\$9,139.21	\$2,109.95	\$7,029.25	\$80,339.37	\$81,453.12	Aug 5, 2011
15	\$9,139.21	\$1,940.20	\$7,199.01	\$73,140.36	\$74,065.16	Feb 5, 2012
16	\$9,139.21	\$1,766.34	\$7,372.87	\$65,767.50	\$66,518.35	Aug 5, 2012
17	\$9,139.21	\$1,588.29	\$7,550.92	\$58,216.58	\$58,809.29	Feb 5, 2013
18	\$9,139.21	\$1,405.93	\$7,733.27	\$50,483.30	\$50,934.49	Aug 5, 2013
19	\$9,139.21	\$1,219.17	\$7,920.03	\$42,563.27	\$42,890.37	Feb 5, 2014
20	\$9,139.21	\$1,027.90	\$8,111.30	\$34,451.97	\$34,673.31	Aug 5, 2014
21	\$9,139.21	\$832.02	\$8,307.19	\$26,144.78	\$26,279.58	Feb 5, 2015
22	\$9,139.21	\$631.40	\$8,507.81	\$17,636.97	\$17,705.39	Aug 5, 2015
23	\$9,139.21	\$425.93	\$8,713.27	\$8,923.70	\$8,946.85	Feb 5, 2016
24	\$9,139.21	\$215.51	\$8,923.70	\$0.00		Aug 5, 2016

Please Note: Sum of individual principal payments differ from total principal by due to even-cent rounding.

This exhibit is a draft only and may not reflect final terms.

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